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TEA MARKET REPORT – Sale 45 held on Tuesday 18th March, 2025

CTC LEAF: 46,551 packages of tea on offer met with a limited demand.

BROKENS/FANNINGS: Clean liquoring teas on offer met with a good demand and sold well in line with quality particularly the brighter sorts. All other descriptions saw only limited demand and met with heavy withdrawals. BLF teas were difficult of sale and withdrawals were heavy in this category.

DUST: 5,819 packages of tea on offer met with good demand. A select few clean liquoring Dusts particularly the CDs sold well at dearer rates. Remainder, mostly reprinted saw only limited demand with heavy withdrawals. Blenders

lent fair support with improved interest from the Loose tea buyers.

COMMENTS: Market followed a similar trend as of last week's sale whereby a few bright teas on offer sold well. All others which were end of season types met with a restricted demand with heavy withdrawals. Blenders were the mainstay of the market with only some support from the Loose tea buyers.

CDs were the bright feature of the sale.

Our Catalogue: (Sale 45) Avg : Tk 183.87, Sold 39.22% , (Sale 44) Avg : Tk 175.97, Sold 30.40%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	215-225 nom	220-225 nom	Best	215-225 nom	220-225 nom	PD	165-238	172-205
Good	200-210 nom	200-215	Good	200-210 nom	200-210	RD	160-269	160-240
Medium	170-180	170-180	Medium	170-180	170-180	D	160-260	160-243
Plain	160-165	160-165	Plain	160-165	160-165	CD	225-288	175-228
BLF	160 nom	160 nom	BLF	160 nom	160 nom	BLF	160	160

Exchange Rates 18th March, 2025 Sterling Pound 156.9733 Dollar: Tk. 121.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ghazipore	BOP	10	240/-	LTH
Fannings	Ghazipore	OF	30	230/-	Ispahani
Clonal Brokens	Neptune	GBOP	20	251/-	LTH/AKT
Clonal Fannings	Neptune	OF	40	223/-	AKT/BTH/Sharif
RD/PD (incl.Clone)	* Amrail	RD	10	269/-	AKT
D (incl.Clone)	Moulvi	D	10	265/-	Shawon
CD (incl.Clone)	* Mirzapore	CD	10	288/-	Atik

* Above price(s) realised in our catalogue

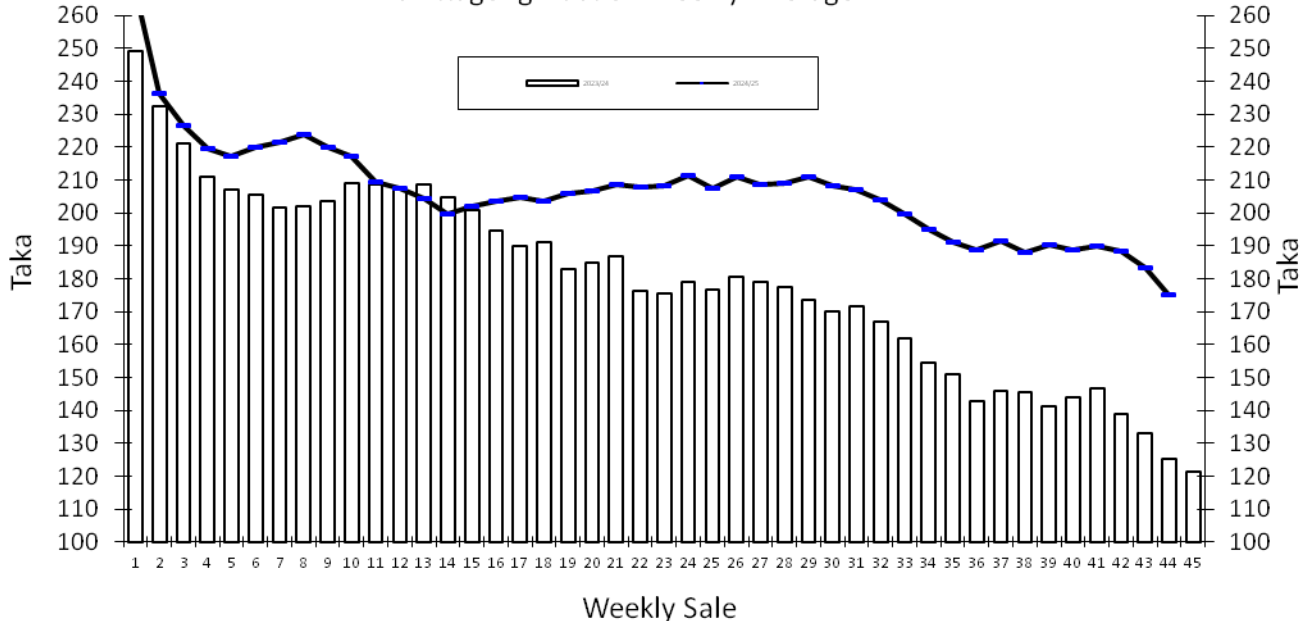
Offerings

Type	This Sale (Sale 45)				Next Sale (Sale 46)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	46,551	2,322,894.9	43,698	2,180,530	44,759	2,233,474.1	40,164	2,004,183.6
Dust	5,819	290,368.1	11,757	5,86,674	2,965	147,953.5	10,032	500,596.8
Total	52,370	2,613,263.0	55,455	2,180,530	47,724	2,381,427.6	50,196	2,504,780.4

Chittagong Auction Average - Sale 44

(Season 2024/25): Tk 175.15 & (Season 2023/24): Tk 125.39 & (Season 2022/23) :Tk 142.14

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 44

Updated on: 18th March 2025

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,118,742.4	119.76	777,431.0	172.17	70,263,796.5	77.5%	172.13	63,095,200.4	79.45%	202.16	-7,168,596.1	30.03
CTC DUST	406,060.9	140.89	146,099.6	191.49	18,268,097.5	22.5%	197.18	16,642,039.2	20.28%	219.57	-1,626,058.3	22.39
Sub-Total	1,524,803.3	125.39	923,530.6	175.23	88,531,894.0	99.9%	177.29	79,737,239.6	99.73%	205.80	-8,794,654.4	28.51
Orthodox	0.0	0.00	0.0	0.00	499.0	0.0%	850.00	406.1	0.00%	1,088.50	-92.9	238.50
Total	1,524,803.3	125.39	923,530.6	175.23	88,532,393.0	99.9%	177.29	79,737,645.8	99.73%	205.80	-8,794,747.3	28.51
Green Tea	0.0	0.00	0.0	0.00	3,887.7	0.0%	749.37	13,077.9	0.00%	661.44	9,190.2	-87.93
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	2.0	0.00%	2,703.00	2.0	2,703.00
Total	1,524,803.3	125.39	923,530.6	175.23	88,536,308.2	99.9%	177.32	79,750,774.8	99.74%	205.88	-8,785,533.5	28.56
Other (s)	0.0	0.00	4,795.00	160.00	216,209.9	0.1%	116.60	743,744.1	0.26%	126.74	527,534.2	10.14
G.Total	1,524,803.3	125.39	928,325.6	175.15	88,752,518.1	100.0%	177.17	80,494,518.9	100%	205.14	-8,257,999.3	27.97

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	998.5	95.49	0.0	0.00	412,567.7	0.02%	84.33	64,054.0	0.27%	178.59	-348,513.7	94.26
Internal	1,523,804.8	125.41	928,325.6	175.15	88,339,950.4	99.98%	177.60	80,430,464.9	99.73%	205.17	-7,909,485.6	27.57
Grand Total	1,524,803.3	125.39	928,325.6	175.15	88,752,518.1	100%	177.17	80,494,518.9	100%	205.14	-8,257,999.3	27.97

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	December	7.78	7.79	6.37	-1.4	93.83	102.95	93.04	-9.91
North India	December	48.0	66.27	11.09	-55.2	1110.4	1,157.0	1,057.98	-99.00
South India	December	14.4	18.12	18.30	0.2	230.1	236.68	226.8	-9.88
All India	December	65.8	84.39	29.39	-55.0	1340.5	1393.66	1284.78	-108.88
Sri Lanka	December	19.5	19.80	21.71	1.9	251.5	256.04	262.15	6.11
Kenya	August	35.9	45.57	38.62	-7.0	340.1	363.9	402.75	38.84

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 11- 14th MARCH, 2025

DEMAND:- Continued Good demand. **MARKET:-** The total CTC leaf teas sold this week was 90.83 (898207.60kgs) of the total offering of 988821.30Kgs. **BEST:-** Good demand at erratic price levels following quality. Regional packagers were fairly active along with local buyers. **GOOD:-** Continued selective demand on this category and prices continued to be irregular and easier. There were no fanning grade on offer in this category once again. Regional packagers, upcountry buyers were very selective and continued to be price sensitive. **BETTER MEDIUM:-** Selective demand continued to persist on this category. Prices at the lower end of this category saw a decline by Rs 2 to 3. Few invoices were sold at the top end price levels of the medium category teas and were no disparity in levels. However, the top end witnessed about Rs 2 to 4 or sometimes more drop in prices. Major blenders continued to be very choosy and price sensitive. The upcountry and local buyers being fairly active. Exporters were selective on the larger and medium broken. **MEDIUM:-** Good demand with prices ruling at barely steady to easier levels. The top end of the medium & Smaller broken fetched prices at par a rupee more than the bottom end of better medium categories for select invoices. Major blenders were fairly active along with fair participation from the up country buyers. Exporters were fairly active but their off-take on the larger broken were less compared to previous week and were price sensitive. **PLAINERS:-** Good demand with larger broken at steady prices. All other sorts in this category sold barely steady prices. Exporters were active on the larger and select medium broken. Major blenders and internal buyers were selective along with the upcountry buyers. **BUYING PATTERN:-** The major blenders off take was 40.99% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	190-204	174-184	131-144	128-130	121-127
Medium Brokens	203-284	158-182	135-143	129-136	126-128
Smaller Brokens	219-287	150-213	135-146	129-136	122-128
Fannings	202-225	NA	136-161	129-136	125-128

MOMBASA SALE 10- 10th & 11th MARCH, 2025

There was good general demand but at lower levels for the 201,100 packages (13,532,393.00 kilos) on offer; 27.07% remained unsold..

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	270 – 371	291 – 416	286 – 402	265 – 352
Good	272 – 326	274 – 327	265 – 309	265 – 306
Good Medium	255 – 297	274 – 316	265 – 308	260 – 303
Medium (KTDA)	150 – 230	146 – 280	145 – 283	142 – 270
Medium (Plantations)	145 – 231	130 – 239	178 – 291	155 – 196
Lower Medium	135 – 158	120 – 165	122 – 190	120 – 176
Plainer	120 – 147	091 – 138	099 – 156	100 – 140

KOLKATA/SILIGURI SALE 11 : The sale has been dropped this week.